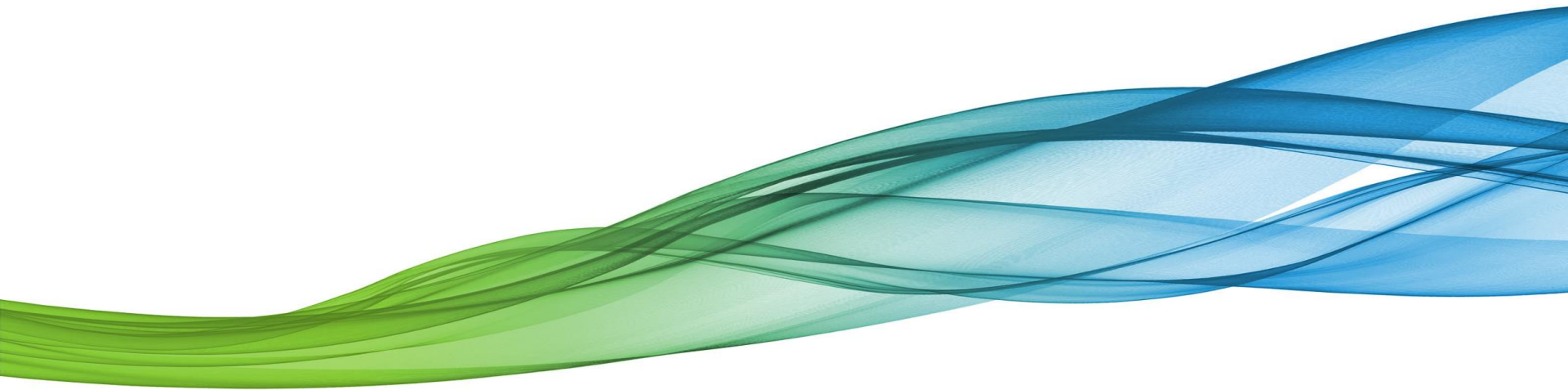




London Power Forum

November 5, 2015





WANAKAH COUNTRY CLUB



HYDRA-CO Enterprises

Contains Forward-Looking Statements



Current Thought of an Insurance Buyer

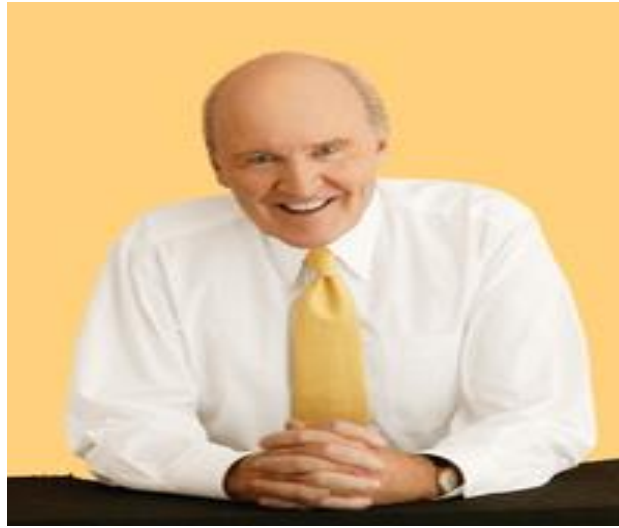




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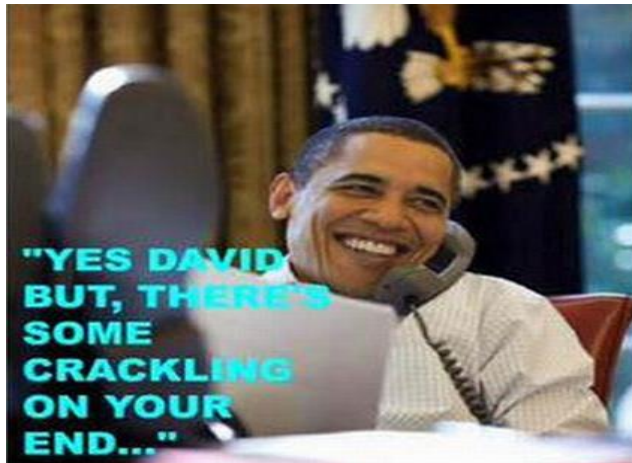
Questions



“If the rate of change on the outside exceeds the rate of change on the inside, the end is near.”

— Jack Welch

Political Risk



The "risk" of not giving a university buddy a senior government position



New York Launches Major Regulatory Reform for Utilities

Say goodbye to cost-of-service ratemaking and hello to distributed resource planning.



**Hawaii pushes
towards a goal of
100% renewables by
2045**

Batteries Are the New Peaker Plants

[Tom Lombardo](#) posted on December 22, 2014

SCE awards AES 100 MW of interconnected battery-based energy storage

AES Begins Construction of its First Battery- Based Energy Storage Facility in Europe

Energy Storage Association, July 13, 2015

Vlissingen, Netherlands



Who We Are: Businesses Managed in Six Strategic Business Units (SBUs)

24%
US

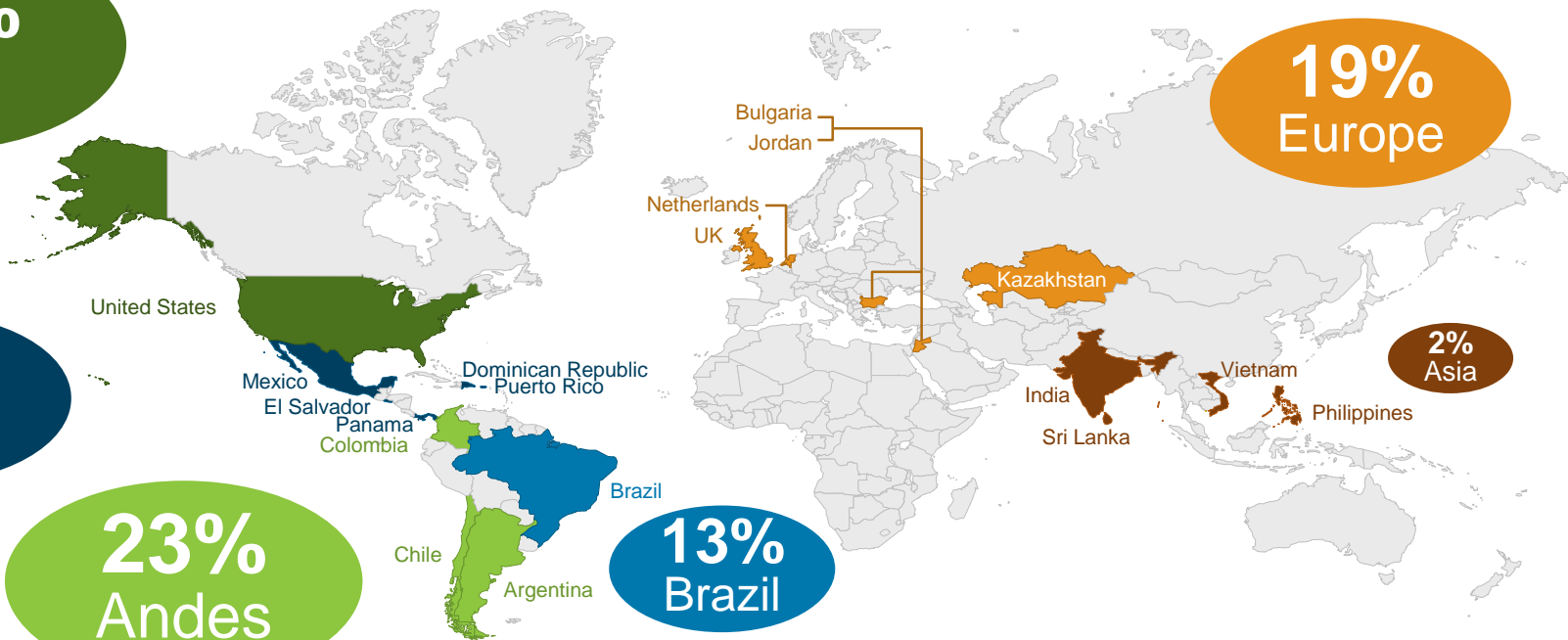
19%
MCAC

23%
Andes

13%
Brazil

19%
Europe

2%
Asia



• % represents Profit to Corporation before charges.
Contains Forward-Looking Statements

AES Achieves Commercial Operation of 1,240 MW Mong Duong 2 Plant in Vietnam



**Main Street Power
becomes AES
Distributed Energy**
March 3, 2015 [Kathie Zipp](#)



French and Chinese to build first new nuclear power station in the UK for a generation.

“More nuclear stations are expected to follow”



The environmental activists from Bavaria were toasting energy giant E.ON’s shutdown of Grafenrheinfeld nuclear power plant on June 27, 2015.”



AES Values

- Put Safety First
- Act With Integrity
- Honor Commitments
- Strive For Excellence
- Have Fun Through Work





Financial

Restoration

Emergency

Dispatch

